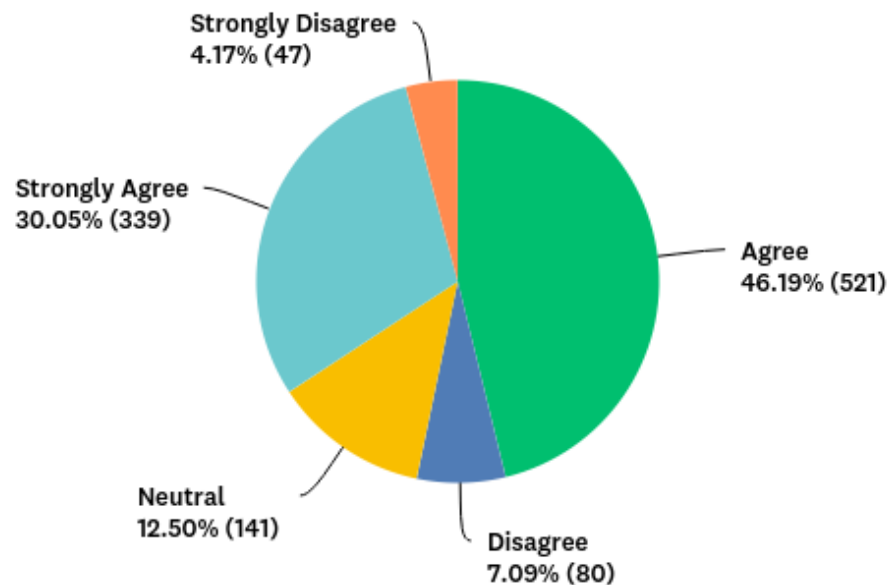




The Education Children Receives is Adequate:



Use of On Installation Child Care

30% for 1-4 hours
20% for 4-8 hours
51% 8+ hours

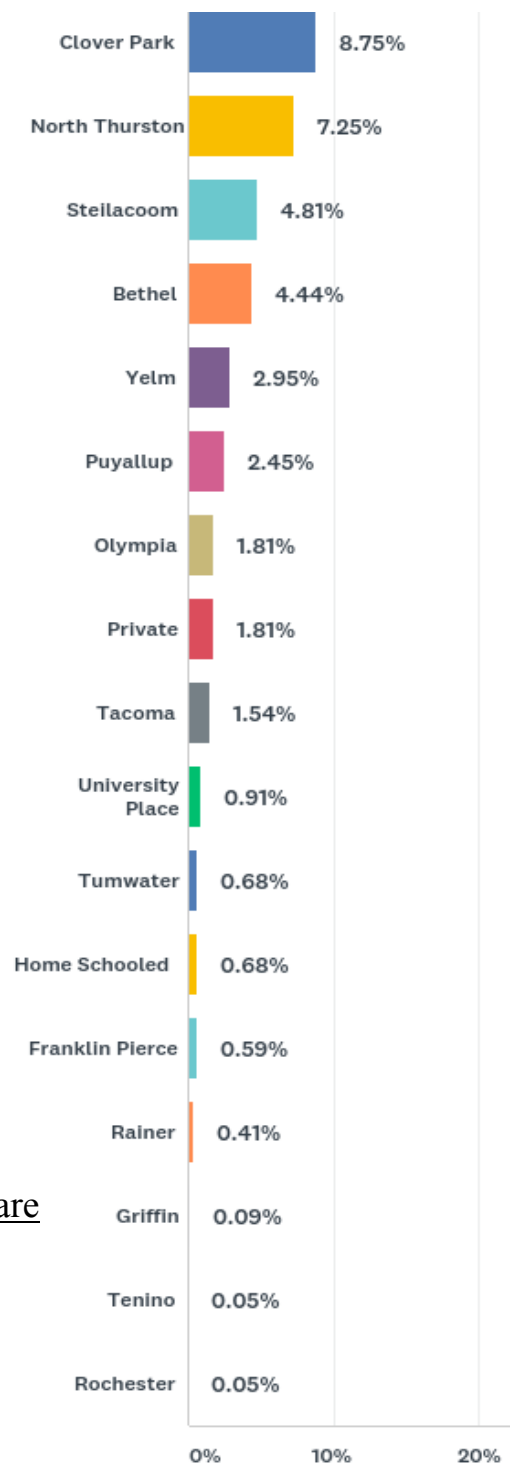
Use of Off Installation Child Care

36% for 1-4 hours
26% for 4-8 hours
43% for 8+ hours

Monthly Cost of Child Care

33% less than \$500
25% between \$501-\$800
28% between \$801-\$1,500
6.4% between \$1,501-\$2,000

Identified School District Where Respondent Children Attend:



Respondent Profile

2,482 Respondents*
43.76% Active Duty
5.88% Reserve or National Guard
30.21% Retiree or Veteran
45.97% Depart. of Defense Civilian
*Respondents could select more than one status category

Age

6.45% ages 18-24
23.49% ages 25-34
28.16% ages 35-44
22.80% ages 45-54
19.10% ages 55+

Marital Status

75.99% Married
22% Unmarried
2% Partner

Gender

64.63% Male
35.05% Female
.32% Other/No Answer

Years Assigned to or Employed at JBLM

29.58% between 0-2 years
23.76% between 2 and 5 years
16.35% more than 5, less than 10 years
28.65% more than 10 years

Where Respondents Live:

14.2% Lacey
13.5% JBLM
9.40% Tacoma
8.35% Olympia
8.15% DuPont

Choose 3 factors that influence your off post/base shopping:

Education

Highest Education Completed

20.99% High School/GED or less
22.93% Associate's Degree
29.98% Bachelor's Degree
19.54% Master's Degree
6.57% Doctorate Degree

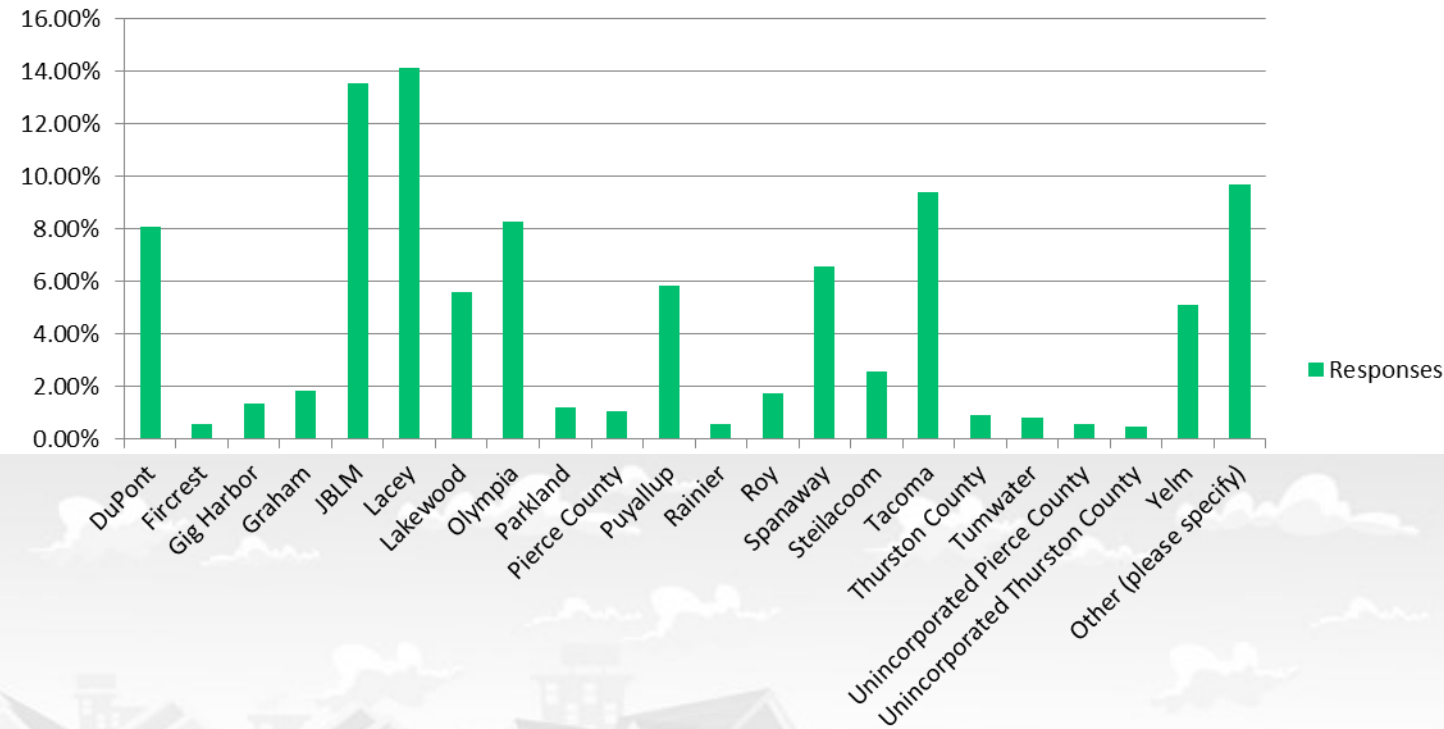
69.5% Convenience
58.4% Proximity/Location
54.5% Quality
36.0% Product Availability
34.9% Military Discounts
31.7% Variety
28.0% Sales
21.7% Store Hours





SOUTH SOUND MILITARY & COMMUNITIES PARTNERSHIP

Where do you live?



Do You Own or Rent?

- 59% Own
- 37% Rent
- 4% Barracks/Dorms

Top Factor in Choosing Where to Live

- 52% Ease of Commute
- 39% Housing Price
- 28% Quality of Education
- 22% Other
- 19% Access to Services

Monthly Mortgage/Rent Amount

- 42% pay \$1,501—\$2,000
- 27% pay \$2,000+
- 20% pay \$1,001—\$1,500

Do You Feel Safe Where You Live?

- 95% Yes
- 4% No

TRANSITIONING SERVICE MEMBERS

50% want to remain in the JBLM area after transition

Why?

- High employment prospects - 80% plan to enter the workforce
- 20% intent to pursue degree or technical training
- Preferred quality of life in the Pacific Northwest to include cultural, recreational and family support available



Community Support

My neighborhood is _____ of Service Members:

- 40% Very Supportive
- 39% Supportive
- 18% Neutral
- Less than 1% Unsupportive
- Less than 1% Very Unsupportive

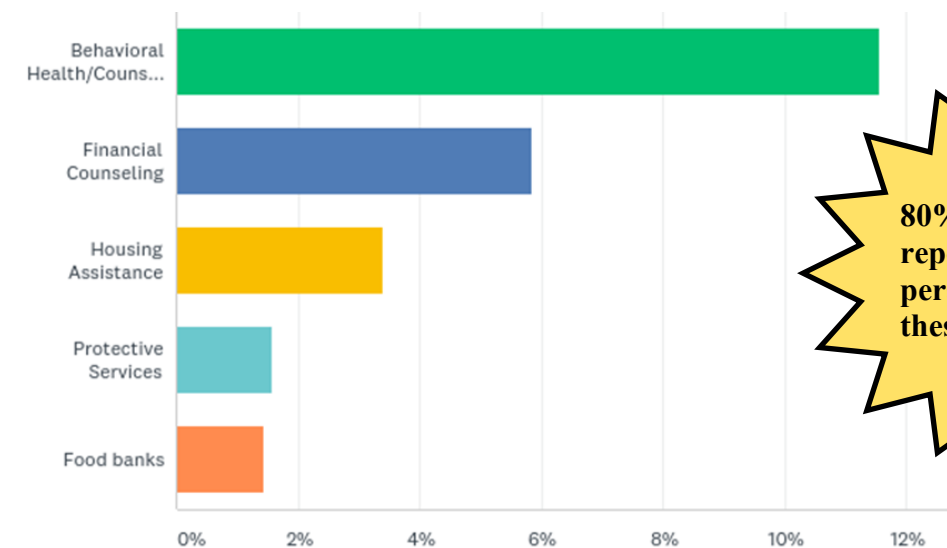


What is Most Important to You and your Family?

- 35.67% Improving Traffic Congestion
- 19.65% Improving the Quality of Public Education
- 12.14% Spousal Employment
- 9.06% Funding Veteran Support Organizations
- 6.93% Eliminating Drug/Opioid Abuse
- 5.14% Homelessness
- 4.14% Noise from JBLM/Training Operations

What Services Do You/Your Family Access?

ANSWER CHOICES	RESPONSES
Behavioral Health/Counseling	11.57% 265
Financial Counseling	5.85% 134
Housing Assistance	3.41% 78
Protective Services	1.57% 36
Food banks	1.44% 33
Total Respondents: 2,290	



80% of respondents report there is no personal need for these services